



PRESS RELEASE

Issued and subscribed for the first two *tranches* of bonds of the convertible bond reserved for Negma Group Investment LTD resolved by the Extraordinary Shareholders' Meeting of 18 November 2022

San Mauro Torinese, May 4, 2023 – Fidia S.p.A. a leading Group in numerical control technology and integrated systems for the calculation, scanning and milling of complex shapes, listed on Euronext Milan – hereby announces that the first two tranches of the convertible bond reserved for Negma Group Investment LTD ("Negma") and resolved by the Extraordinary Shareholders' Meeting on 18 November 2022 as part of the investment agreement (the "Investment Agreement") entered into between the Company and Negma on 15 November 2022 (the "Negma POC") were issued and subscribed for - in a single solution.

The first two tranches of the Negma POC related to 200 bonds convertible into ordinary shares of the Company with an aggregate nominal value of EUR 2,000,000 (the "Bonds"). The Bonds were subscribed and paid for by Negma through the payment to the Company of Euro 1,900,000, i.e. net of the Commitment Fee provided for in the Investment Agreement, equal to Euro 100,000.

It is recalled that the POC is non-interest bearing and the Bonds: (i) will not be admitted to trading on any regulated market or multilateral trading system; (ii) will have a duration of 12 months from the date of issue and if, at the end of said period, the Bonds have not been converted or redeemed, they will be automatically converted into Fidia shares (iii) are reserved for subscription by the Negma qualified investor and may be assigned or transferred, without the prior consent of the Company, only to persons affiliated with Negma (meaning persons who control or are controlled by or under common control with Negma) who may be considered qualified investors and who are not registered under the laws of the United States Canada, Japan, Australia or any other jurisdiction in which the circulation of the Bonds would be restricted or would require the publication of an information memorandum/offering circular, or would be subject to any other authorisation by any competent authority.

Jointly with the Bonds, as stipulated in the Investment Agreement, 1,176,470 warrants (the "Warrants") were also issued and assigned to Negma as the subscriber of the Bonds. The Warrants entitle the holder to subscribe for Fidia shares in the ratio of 1 new share for every 1 Warrant exercised. The Warrants will not be admitted to trading on any regulated market or multilateral trading facility and will have a term of 60 months from the respective issue date.

For further information on the characteristics of the Bonds and Warrants, please refer to the Regulations of Negma POC and to the Regulations of Warrant, available on the Company's website at <http://www.fidia.it/investor-relations/prospetto-informativo/>.

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This press release is available on the company's website www.fidia.it, in the "Investor Relations" section; at Borsa Italiana S.p.A. and on the authorised storage system "1INFO" at: www.1info.it.



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***Fidia S.p.A.**, is a company listed on Euronext Milan (EXM), with headquarters in San Mauro Torinese (TO). It is one of the world's leading companies in the design, production and distribution of high-performance integrated milling systems, applied mainly in the automotive moulds and dies sector and in the aerospace industry. With over 40 years of experience and around 200 employees, Fidias Group stands out as one of the few industrial companies able to offer solutions covering the entire milling process, from the definition of the machining programme to the finished product. Fidias manufactures, sells and maintains all around the world: numerical controls for milling systems, high-speed milling systems, CAM software for milling complex shapes.*

FURTHER INFORMATION

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